



EUMUNDI GROUP

8 October 2013

Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

Mailing of a Notice to Shareholders

Eumundi Group Limited (ASX Code EBG) confirms that the attached "Notice to shareholder" in respect of the non-renounceable rights issue announced on Wednesday 2 October 2013, was mailed to shareholders on Thursday 3 October 2013.

Yours faithfully

Leni Stanley
Company Secretary



EUMUNDI GROUP
Eumundi Group Limited
ABN 30 010 947 476

2 October 2013

Dear Shareholder

**Eumundi Group Limited - non-renounceable rights issue
Notice to shareholder**

Eumundi Group Limited (**Company**) is pleased to announce a non-renounceable rights issue to eligible shareholders, on the basis of 1 new share for every 1 share held at a price of \$0.045 per new share (**New Shares**), to raise approximately \$6,387,736 (before costs), based on the Company's undiluted share capital (**Rights Issue**).

Taylor Collison has been appointed underwriter of the Rights Issue.

The Rights Issue will be available to all registered shareholders in Australia and New Zealand who hold shares and are entitled to participate at 7.00pm ADST on Friday 11 October 2013 (**Record Date**). Shares issued under the Rights Issue will rank equally with all shares currently on issue.

In accordance with the Listing Rules of the ASX, the Company has considered the number of shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand and the size of the shareholdings held by those shareholders. Taking this into consideration, as well as the costs of complying with the legal requirements and the requirements of the regulatory authorities relating to the shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand, the Company has formed the view that it is unreasonable to extend the Rights Issue to those shareholders. Taylor Collison Limited has been appointed as Nominee to deal with the entitlements of the Company's foreign shareholders outside of Australia and New Zealand.

The purpose of the Rights Issue is to raise approximately \$6,387,736, excluding the costs of the Rights Issue. The funds raised from the Rights Issue will be used to fund the costs of the Rights Issue, identifying, investigation and facilitating future opportunities and acquisitions that arise, to develop and improve the Company's property investments and to fund general working capital requirements (including managing existing debt obligations pending the identification of opportunities).

A proposed timetable for the Rights Issue is set out in the table below:

Date	Event/s
2 October 2013	Announcement of Rights Issue
2 October 2013	Submit Appendix 3B to ASX
2 October 2013	Lodge s708AA Notice
3 October 2013	Notice of Rights Issue sent to Shareholders

Date	Event/s
4 October 2013	Trading on Ex basis
11 October 2013	Record Date for Rights Issue
17 October 2013	Completion of despatch offer documents to shareholders announced
17 October 2013	Rights Issue Opens
31 October 2013	Rights Issue Closes
11 November 2013	Expected date of allotment of New Shares under Rights Issue
12 November 2013	Trading of New Shares on ASX
14 November 2013	Despatch of New Shares holding statements

This timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

The Rights Issue is being made without a disclosure document, under the exemption granted in section 708AA of the *Corporations Act 2001 (Cth)* (**Corporations Act**). The Company will prepare and send an offer document to shareholders on 17 October 2013, as set out in the timetable above.

Excluded information

The Company advises that as at the date of this notice there is no information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the New Shares.

Further information

The Company anticipates that, approximately 141,949,690 New Shares will be issued under the Rights Issue. The New Shares will be issued for \$0.045 each.

On completion of the Rights Issue, the issued capital of the Company will comprise approximately 283,899,380 shares.

The New Shares will rank equally in all respects with the Company's existing shares. If an eligible shareholder's entitlement results in a fraction of a New Share, the shareholder's entitlement will be rounded up to the nearest whole number.

There will be no deferred settlement trading in respect of the New Shares to be issued under the Rights Issue. Trading in the New Shares is expected to commence on 12 November 2013, being the first business day following the expected date of allotment of New Shares.

An Appendix 3B applying for quotation of the New Shares was lodged with ASX on 2 October 2013.

The Company encourages all eligible shareholders to participate in the capital raising.

Yours faithfully

Mr Joseph Ganim
Chairman
Eumundi Group Limited