



EUMUNDI GROUP

1 April 2016

ASX Limited  
Market Announcements Office

### **Unmarketable Parcel Sale or Top-Up Facility and Share Sale Facility**

Eumundi Group Limited (the “**Company**”) has initiated two facilities designed to allow shareholders with \$750 worth of shares or less to sell their shares in the Company cost effectively and simply, while also assisting the Company to reduce the costs associated with servicing smaller holdings. In addition, shareholders with shareholdings worth less than \$500 are given the opportunity to top-up their shareholding.

#### **Unmarketable Parcel Sale or Top-Up Facility**

Consistent with the ASX Listing Rules and the Company’s Constitution, and recognising that the cost to shareholders of selling very small holdings can be disproportionately high, shareholders with less than a marketable parcel of shares (i.e. below a value of \$500) as at the record date of Wednesday 30 March 2016 will shortly receive a letter in the form attached.

This letter explains that, unless those shareholders advise the Company (or the Company’s share registry) otherwise, their shares will be sold on market and the proceeds remitted to them free from brokerage and handling fees. Those shareholders who wish to retain their shares must either:

- (i) return the form enclosed with the letter which states that they wish to retain their shareholding, otherwise their shares will be sold; or
- (ii) top-up their shareholding by either \$500 or \$750.

#### **Share Sale Facility**

The voluntary share sale facility will be available to shareholders who have holdings that are worth between \$500 and \$750 as at the record date of 30 March 2016 based on the share price of \$0.065 (closing share price as at 30 March 2016). These shareholders will also be able to sell their holdings free of brokerage and handling fees. Shareholders who wish to take up this offer must complete the form enclosed with the letter sent to them in accordance with the instructions. A copy of this letter is attached. Shareholders in this category who wish to retain their shares are not required to do anything.

Documentation regarding each facility outlined above will shortly be sent to all shareholders holding shares valued at \$750 or less.

Yours faithfully

**Suzanne Jacobi-Lee**  
Chief Executive Officer



1 April 2016

Dear Shareholder,

## Opportunity to buy or sell Eumundi shares for holders of unmarketable parcels

### 1. The Program

Eumundi Group Limited (“**Eumundi**”) (ASX:EBG) is pleased to provide an opportunity for you to sell your shareholding or top-up your shareholding without incurring any brokerage or handling costs.

This program is available to eligible shareholders who, at 7.00pm (AEST) 30 March 2016 (“**Record Date**”), were holders of fully paid ordinary shares in Eumundi (“**Eumundi Shares**”) valued at less than A\$500 (“**Unmarketable Parcel**”) whose registered address is in Australia or New Zealand (the “**Program**”).

Our records show that you held an Unmarketable Parcel at the Record Date, and accordingly your holding of Eumundi Shares is eligible for this Program.

Based on a price of **A\$0.065** per Eumundi Share, being the closing price of Eumundi Shares on the Australian Securities Exchange (“**ASX**”) on the Record Date, an Unmarketable Parcel is any holding of **7,692** Eumundi Shares or less.

Eumundi recognises that there are many shareholders who hold Unmarketable Parcels who may find it difficult or expensive to dispose of their Eumundi Shares. This Program provides eligible shareholders with a convenient way to sell Eumundi Shares and at the same time allows the company to reduce its significant costs associated with administering many small shareholdings. Alternatively, should you decide to acquire additional Eumundi Shares, the top-up facility provides an opportunity for shareholders to increase their shareholding in Eumundi without incurring any brokerage or handling costs.

You may participate in either, but not both, of the share sale facility or the top-up facility.

This Program closes at 5.00pm (AEDT) on **13 May 2016** (“**Closing Date**”).

Information in this letter and in the enclosed documents will assist you to make a choice whether to:

- Sell your holding;
- Top-up your holding; or
- Retain your existing holding.

### 2. To sell your holding

**If you wish to dispose of your Eumundi Shares without incurring any brokerage or handling costs, then you do not need to do anything and your Eumundi Shares will be sold.**

If you choose to do nothing, **ALL** of your Eumundi Shares will be sold and the proceeds from the sale will be paid to you using the direct credit payment details recorded for your holding by EFT. You will not incur any brokerage or handling costs associated with the disposal of your Eumundi Shares. If you wish to update your direct credit instructions, please contact Computershare Investor Services (“**Computershare**”).

On **1 April 2016**, Eumundi has also made available a share sale facility to eligible shareholders who at the Record Date were holders of Eumundi Shares valued at less than A\$750 but more than A\$500 whose registered address is in Australia or New Zealand (the “**Share Sale Facility**”).

If you do nothing, **ALL** of your Eumundi Shares will be pooled with other Unmarketable Parcels under the Program and with any Eumundi Shares to be sold under the Share Sale Facility, and sold on the ASX. In addition, if you do nothing, you will be deemed to appoint Eumundi as your agent to receive any notice (and any update of that document) that anyone involved in the sale facility is required to provide under the *Corporations Act 2001* (Cth).

### ***Sale proceeds***

The sale proceeds to which you will be entitled will be calculated by dividing the aggregate of the total proceeds from the sale of all Eumundi Shares sold under this Program and the total proceeds from the sale of all Eumundi Shares sold under the Share Sale Facility, by the total number of Eumundi Shares sold under this Program and the Share Sale Facility, and multiplied by the number of Eumundi Shares you held, rounded up to the nearest cent. All participants who have their Eumundi Shares sold under this Program and the Share Sale Facility will receive the same average price per Eumundi Share.

This price may be more or less than the actual price at which your Eumundi Shares are sold.

The proceeds to which you are entitled will be remitted to you as soon as it is practicable, using the direct credit payment details recorded for your holding by EFT. You will not incur any brokerage or handling costs associated with the disposal of your Eumundi Shares. If you wish to update your direct credit instructions, please contact the Eumundi share registry, Computershare.

You will be notified by way of a transaction confirmation statement of the number of your Eumundi Shares sold, and the price and total sale proceeds. The transaction confirmation statement will be issued in accordance with the communications instructions as advised to the share register.

If your Eumundi Shares are in a CHESS holding, Eumundi may, after the Closing Date, move your Eumundi Shares from the CHESS holdings to an issuer sponsored holding for the purpose of the sale facility.

### **3. To top-up your holding**

If you wish to acquire additional Eumundi Shares without incurring any brokerage or handling costs to move your holding above the unmarketable parcel threshold, then you must provide, either A\$500.00 OR A\$750.00 to top-up your holdings by:

- Paying directly via BPAY (for Australian shareholders only); or
- Completing and returning the attached Top-Up Application Form, together with your cheque, bank draft or money order drawn on an Australian bank in Australian dollars, by no later than the Closing Date.

After receiving your BPAY payment or Top-Up Application Form and associated payment, your money will be pooled with money paid by other Eumundi shareholders to purchase Eumundi Shares under the top-up facility, and will be used to purchase Eumundi Shares on ASX. No new Eumundi Shares will be issued.

Eumundi Shares may be purchased by a single trade or multiple trades at a single price or multiple prices and on a single day or multiple days after the Closing Date.

The number of Eumundi Shares which you will receive will be calculated by dividing A\$500 OR A\$750 (depending on your election) by the average price of Eumundi Shares acquired, rounded down to the nearest whole number. The price paid for the Eumundi Shares purchased for you may be more or less than the actual price at which Eumundi Shares were acquired.

The applicable number of Eumundi Shares to which you are entitled will be allocated to your holding as soon as practicable after the Eumundi Shares are acquired.

You cannot participate in both the top-up facility and the sale facilities. If you validly elect to participate in the top-up facility you will be deemed to have given Eumundi a Retention Form and to have advised Eumundi that you wish to keep all of the Eumundi Shares registered in your name.

### **4. To retain your existing holding**

If you wish to retain your existing holding of Eumundi Shares (other than where you are deemed to have elected to do so by participating in the top-up facility as described in section 3 above), then you must:

- complete and return the enclosed Retention Form so that it is received by Computershare by the Closing Date; or

- make your own arrangements outside of the Program to purchase additional Eumundi Shares so that your shareholding is worth at least A\$500 by the Closing Date. If you have more than one holding of Eumundi Shares, then you can contact Computershare to assist with consolidating them into a single holding. In order to ensure that your Eumundi Shares are not sold by Eumundi, any additional Eumundi Shares must be held in the same holding as your current Eumundi Shares (i.e. you must advise your broker to purchase the Eumundi Shares under the same Holder Identification Number (HIN) or Securityholder Reference Number (SRN) that is stated on the enclosed forms) and must be registered by the Closing Date.

## 5. Important information

It is important that you read and understand this letter and the following enclosed documents:

- Share Retention Form;
- Top-Up Application Form; and
- Terms and conditions for the top-up facility.

The market price of Eumundi Shares is subject to change from time to time. Whilst Eumundi and its nominee broker, Taylor Collison Limited ("**Broker**") will endeavour to ensure the best available sale price and purchase price is achieved for your Eumundi Shares under this Program, no assurance or certainty can be provided by Eumundi or the Broker about the price at which Eumundi Shares are sold or acquired. Up to date information on the market price of Eumundi Shares is available on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

This Program does not take into account the individual investment objectives, financial situation or particular needs of each eligible shareholder. You should consider seeking independent financial and taxation advice before making a decision as to whether or not to participate in this Program.

Eumundi, its directors and officers, and the Broker make no recommendation as to whether you should participate in the Program and none of them should be taken to be giving any financial advice to you. However, any shareholder support in this cost reduction and efficiency initiative is appreciated.

## 6. Enquiries

If you have any further questions please contact Eumundi on 07 3229 7222 or the Share Registrars at Computershare on 1300 522 270.

Yours faithfully,



**Suzanne Jacobi-Lee**  
Chief Executive Officer

# Terms and Conditions of the Top-up Facility

## 1. Definitions

**Application Period** means the period from **1 April 2016** to **13 May 2016** or such longer period as may be determined by Eumundi Group Limited.

**ASX** means ASX Limited ABN 98 008 624 691.

**Broker** means Taylor Collison Limited ABN 53 008 172 450.

**Business Day** means a day during the Application Period on which banks are open for general banking business in Melbourne, excluding Saturdays, Sundays and public holidays.

**Computershare** means Computershare Investor Services Limited ABN 48 078 279 277.

**Eligible Shareholder** means a Shareholder whose registered address as disclosed in Eumundi's register of Shareholders is in Australia or New Zealand and whose holding of Shares as disclosed in Eumundi's register of Shareholders at 7.00pm (AEST) on the Record Date is less than a Marketable Parcel.

**Eumundi** means Eumundi Group Limited ACN 010 947 476.

**Facility Documents** means these terms and conditions, the Top-Up Facility Application Form and any associated documents provided or made available by Eumundi to Eligible Shareholders.

**Marketable Parcel** is as defined in the ASX Market Rules.

**Participating Shareholder** means an Eligible Shareholder who has applied to participate in the Top-Up Facility in accordance with the Top-Up Facility Application Form and these terms and conditions.

**Record Date** means **7.00pm Brisbane time on 30 March 2016**.

**Shareholder** means a registered holder of Shares in Eumundi.

**Share** means a fully paid ordinary share in Eumundi.

**Top-Up Facility Application Form** means the Top-Up Facility Application Form sent to Eligible Shareholders together with these terms and conditions.

**Top-Up Facility** means the facility offered to Eligible Shareholders to buy additional Shares as described in these terms and conditions.

**Top-Up Price** means the price at which Shares are purchased for Participating Shareholders under the Top-Up Facility, as determined in accordance with clause 6(f).

**Unmarketable Parcels Program** means the facility announced by Eumundi on **1 April 2016**, available to Eligible Shareholders who at the Record Date were holders of Eumundi Shares valued at less than A\$500.

All references to dollars or \$ in these terms and conditions are references to Australian dollars.

## 2. Terms of Participation

- (a) All Eligible Shareholders are entitled to participate in the Top-Up Facility. Participation in the Top-Up Facility is voluntary. Applications to participate must be made in accordance with these terms and conditions and the instructions included in the Top-Up Facility Application Form.
- (b) A Participating Shareholder participates in the Top-Up Facility on the basis of the Facility Documents. Participation is also on the basis that a Participating Shareholder may only elect to purchase either A\$500.00 or A\$750.00 worth of Shares under the Top-Up Facility.
- (c) A Participating Shareholder will not be liable to pay any brokerage or handling costs for the purchase of Shares under the Top-Up Facility.

## 3. Application Period

Applications to participate in the Top-Up Facility must be received during the Application Period. Eumundi reserves the right, on behalf of the Broker and for any reason, to modify the timetable, to not proceed with, or to terminate or suspend (for any period of time), the Top-Up Facility at its discretion. Any extension or shortening of the Application Period, or suspension or termination of the Top-Up Facility, will be announced to ASX.

## 4. Roles of Computershare and the Broker

- (a) Each Participating Shareholder irrevocably appoints the Broker as execution-only broker to purchase Shares on behalf of the Participating Shareholder in accordance with the Facility Documents. Instructions from Participating Shareholders will be taken to be provided to the Broker at the time that Computershare advises the Broker of the dollar amount available to purchase Shares in accordance with clause 6(b). Eumundi will pay brokerage (and any applicable Australian GST) to the Broker in relation to the purchase of Shares through the Top-Up Facility.
- (b) The Broker's appointment as 'execution-only' broker means that the Broker is not, nor are Eumundi or Computershare, giving, nor are any of them obliged to give, any advice to any Eligible Shareholder. The documentation provided to Shareholders does not constitute advice or a recommendation by any of the above to buy, sell or hold securities in Eumundi, nor does it constitute advice or a recommendation that the Top-Up Facility or any other facility is the best way to buy Shares. Accordingly, before electing to participate in the Top-Up Facility, a Participating Shareholder should ensure that the Top-Up Facility meets the Participating Shareholder's own objectives, financial situation and needs. Any Eligible Shareholder unsure of what action to take should consult a licensed financial advisor.
- (c) Computershare will assist in the administration of the Top-Up Facility, including by processing Top-Up Application Forms received by it, communicating with Eligible Shareholders, collating and advising the Broker of the dollar amount available to purchase Shares and liaising with the Broker in relation to the purchase of Shares, banking cheques, bank drafts and money orders, and issuing transaction confirmation statements. Eumundi will pay any handling fees (and any applicable Australian GST) to Computershare in respect of its role in the Top-Up Facility.
- (d) Each of the Broker and Eumundi is irrevocably authorised by each Participating Shareholder to do all things and execute all documents (including to effect any holding adjustment, securities transformation or other transmission or transaction in relation to Shares purchased for a Participating Shareholder under the Top-Up Facility, and whether personally or, where practicable, through an agent) to facilitate the purchase of the relevant Shares by the Broker as broker under the Top-Up Facility.

## 5. Top-Up Facility Application Form

- (a) An Eligible Shareholder with a registered address in Australia may participate in the Top-Up Facility by means of a BPAY payment in accordance with the instructions set out in the Top-Up Facility Application Form by complying with those instructions by 5.00pm (AEST) on **13 May 2016**. Alternatively, an Eligible Shareholder may participate in the Top-Up Facility by completing the Top-Up Application Form in accordance with the instructions in it and returning it to Computershare at an address shown on the Top-Up Facility Application Form, together with a cheque, bank draft or money order for A\$500 or \$750 made payable to "Eumundi Group Limited" and crossed "Not negotiable".

Top-Up Application Forms and cheques, bank drafts or money orders must be received by Computershare at an address specified in the Top-Up Application Form by no later than 5.00pm (AEST) **13 May 2016**. No interest will be payable to Participating Shareholders in relation to funds contributed by them in relation to the Top-Up Facility.

- (b) Eumundi may, in its sole discretion, at any time determine that a Top-Up Application Form is valid in accordance with the Facility Documents, even if the Top-Up Application Form is incomplete, contains errors or is otherwise defective or is received after the end of the Application Period. Eumundi (or any agent of Eumundi acting on its instructions) may correct any error in or omission from a Top-Up Application Form and complete the Top-Up Application Form by the insertion of any missing details. Notwithstanding anything to the contrary in these terms and conditions, none of Eumundi, Computershare or the Broker is under any obligation to accept any Top-Up Application Form, whether completed correctly or not, and in particular none of the above is under any obligation to act on any Top-Up Application Form where a BPAY payment, cheque, bank draft or money order for the amount nominated in the Top-Up Application Form has not been provided by the Eligible Shareholder or is not denominated in Australian dollars and drawn on an Australian bank or an Australian branch of a foreign bank, or is not honoured on presentation.

## 6. Purchases of Shares

- (a) Computershare will establish and maintain an account called "Eumundi Group Limited" for the purposes of the Top-Up Facility, into which Computershare will deposit cheques, bank drafts or money orders received from Participating Shareholders and from which Participating Shareholder will be deemed to instruct Computershare to remit the required amounts to the Broker for the settlement of purchases of Shares under the Top-Up Facility.
- (b) The purchase of Shares under the Top-Up Facility will be made on the Australian Securities Exchange ("ASX") or other licensed market in the ordinary course of trading (including, in the Broker's sole discretion, by crossings in the ordinary course of trading).

The Broker may purchase Shares at any time during the period commencing when the relevant Participation Form is processed by Computershare after the end of the Application Period.

Without limitation to the Broker's discretion, the Broker may, in its sole discretion, delay the purchase of some or all of the Shares available to be purchased on a trading day, if it considers market conditions to be unsuitable or to avoid an excessive concentration of purchases on a particular trading day.

- (c) Computershare will process Top-Up Application Forms and BPAY payments received by it as soon as practicable after receipt.
- (d) Shares to be purchased by the Broker under the Top-Up Facility may be purchased by the Broker placing one or more orders to buy Shares on ASX in the ordinary course of business (including, in the Broker's sole discretion, by crossings in the ordinary course of trading). The Shares may be purchased in a single trade or in multiple trades at a single price or at multiple prices. The Shares may be purchased on a single day or on multiple days after the Application Period.
- (e) The Broker may, in consultation with Eumundi, delay the purchase of some or all of the Shares available to be purchased on a trading day, if it considers that to be in the best interests of the relevant Participating Shareholders (for example, because it considers market conditions to be unsuitable or to avoid an excessive concentration of purchases on a particular trading day) or if otherwise required by law to do so.
- (f) The price at which each Share will be purchased for Participating Shareholders through the Top-Up Facility will be the volume weighted average price achieved by the Broker for the purchase of all Shares purchased by the Broker through the Top-Up Facility. The Top-Up Price will be calculated by the Broker and may not be challenged in the absence of manifest error. Up to date information on the market price of Eumundi Shares is available on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

- (g) Participating Shareholders should note that they will not have control over the time of the purchase of their Shares, and therefore will not be able to personally ensure that the purchase occurs at a certain price. The Top-Up Price will depend upon the market conditions prevailing at the time of the purchase and may be different to the price for Shares appearing in the newspaper or quoted by ASX on the day that a Participating Shareholder's Top-Up Application Form is sent or BPAY payment is made or in any other day, and may not be the best execution price on the trading day or trading days that the Participating Shareholder's Shares are purchased. None of Eumundi, Computershare, the Broker or any other person will on any account be liable, and a Participating Shareholder may not bring any claim or action against them, for not having purchased Shares at any specific price or on any specific date.
- (h) The number of Shares purchased for a Participating Shareholder through the Top-Up Facility will be calculated on the basis of A\$500 or A\$750 divided by the Top-Up Price, rounded down to the nearest whole number of Shares. Participating Shareholders will not have any entitlement to any residual Shares remaining following such rounding. Eumundi will be entitled to sell any such residual Shares and apply any proceeds towards the costs of administering the Top-Up Facility. If, after execution of all Participating Shareholders' purchase orders under the Top-Up Facility, any amount remains of the amount provided by the Participating Shareholders for the purposes of the Top-Up Facility which was insufficient to purchase a Share, then Eumundi may apply that amount towards the costs of administering the Top-Up Facility.

## **7. Confirmation**

Computershare will notify each Participating Shareholder, by way of a transaction confirmation statement issued on behalf of the Broker and sent to the relevant Participating Shareholder's address as shown on the Eumundi share register, of the number of Shares purchased for that Participating Shareholder through the Top-Up Facility and the Top-Up Price for those Shares, within 10 business days after settlement of the purchase of the Shares for the Participating Shareholders.

## **8. Shareholder Warranties and Acknowledgments**

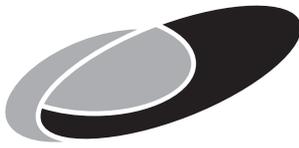
By signing and returning the Top-Up Application Form or making a BPAY payment, a Participating Shareholder will, or will be deemed to:

- (a) acknowledge that the Participating Shareholder has read, and agrees to, the terms and conditions of the Facility Documents;
- (b) acknowledge that the Participating Shareholder is irrevocably bound to purchase the relevant amount of Shares through the Top-Up Facility at the Top-Up Price, and otherwise in accordance with the Facility Documents;
- (c) acknowledge that the Participating Shareholder will not participate in the Unmarketable Parcels Program (which has been made available to Eligible Shareholders in conjunction with the Top-Up Facility) and has not previously participated in the Top-Up Facility;
- (d) acknowledge that none of Eumundi, Computershare, the Broker or any other party involved in the Top-Up Facility has any liability to the Participating Shareholder other than for the provision of the Shares purchased for the Participating Shareholder in accordance with these terms and conditions;
- (e) acknowledge that none of Eumundi, Computershare, the Broker or any other party involved in the Top-Up Facility has provided the Participating Shareholder with any investment advice or made any securities recommendations, nor has any obligation to provide such advice or make any such recommendations, concerning the Participating Shareholder's decision to purchase Shares, and that the Participating Shareholder has made its own decision to purchase Shares through the Top-Up Facility based on its consideration of its own analysis of the Facility Documents;
- (f) acknowledge that if the Participating Shareholder's cheque, bank draft or money order is not honoured on presentation, Computershare or the Broker may place a holding lock (or similar) on,

and cause to be sold, any Shares purchased for the Participating Shareholder through the Top-Up Facility and the Participating Shareholder must pay all costs and losses incurred as a result;

- (g) appoint Eumundi as the Participating Shareholder's agent to receive any notice (including a Financial Services Guide and any update of that document) that anyone involved in the Top-Up Facility is required to provide under the Corporations Act 2001 (Cth); and
- (h) acknowledge that the Facility Documents are governed by the laws in force in Queensland. Personal information may be collected on the Top-Up Application Form by Eumundi and/or Computershare for the purpose of the administration of, and the purchase of Shares under, the Top-Up Facility. That information may be disclosed by each company to each other, to each company's respective related bodies corporate, to external service companies such as mail service providers or as otherwise required or permitted by law. Please contact Eumundi or Computershare for details of your personal information held by it or to correct inaccurate or out of date information.

**Personal information may be collected on the Top-up Facility – Participation Form by Eumundi and/or Computershare for the purpose of, and the purchase of Shares by the Broker under the Top-up Facility. That information may be disclosed by each company to each other, the Broker, to each company's respective related bodies corporate, to external service companies such as mail service providers or as otherwise required or permitted by law. Please contact Computershare for details of your personal information held by it or to correct inaccurate or out of date information.**



**Eumundi Group Limited**  
ABN 30 010 947 476

**Return your Form to the Company's share registry:**

✉ **By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 505 Melbourne  
Victoria 3001 Australia

**For all enquiries:**

☎ **Phone:**  
(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000



EBG  
MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Share Retention Form

**If you wish to retain your securities, your form must be received by 5.00pm (AEST) on 13 May 2016**

This is an important document that requires your immediate attention. It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

### Step 1: Securityholder Details

Use this form if you wish to retain your securities in Eumundi Group Limited. If you have recently bought or sold securities your holding may differ from that shown. If you have already sold all your securities in Eumundi Group Limited, do not complete or return this form. If you have more than one holding on Eumundi Group Limited's register and you do not sell your securities under the Small Securityholding Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited ("CIS") on the number above.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

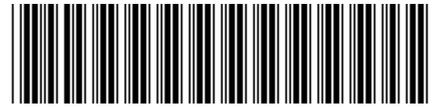
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

**Overseas Companies:** Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** All executors must sign and a certified copy of the Death Certificate and Will must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** →



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# Share Retention Form

For your security keep your SRN/  
HIN confidential.

## STEP 1 Securityholder Details

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001



**Change of Address**  
If incorrect, mark this box and  
make the correction in the  
space to the left.

Securities held as at 7.00pm (AEST) on  
Wednesday 30 March 2016:

2000

## STEP 2 Signature of Securityholder(s) *This section must be completed.*

By signing and returning this form, I/we confirm that I/we understand that my/our securities will NOT be sold under the Small Securityholding Sale Facility

Individual or Securityholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary  
(cross out titles as applicable)

Contact Name \_\_\_\_\_

Contact  
Daytime  
Telephone \_\_\_\_\_

Date / /

Email Address \_\_\_\_\_

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.



**Eumundi Group Limited**  
ABN 30 010 947 476



**For all enquiries:**

**Phone:**  
 (within Australia) 1300 552 270  
 (outside Australia) 61 3 9415 4000



EBG  
 MR SAM SAMPLE  
 123 SAMPLE STREET  
 SAMPLETOWN VIC 3000

**Make your payment:**

 See overleaf for details of the Offer and how to make your payment

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## Top-Up Facility — Application Form

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 **Your payment must be received by 5.00pm (ADST) on Friday 13 May 2016**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

**Step 1: Registration Name**

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

**Step 2: Make Your Payment**

Each Eligible Shareholder may also apply for Additional Shares. Any application for Additional Shares may not be successful (wholly or partially). The decision of the Company on the number of Additional Shares to be allocated to you will be final. Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares. You may increase your shareholding by either \$500 or \$750. This offer will lapse at 5.00pm (AEDT) on Wednesday 13 April 2016.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Offer Document dated 15 March 2016.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"Eumundi Group - Top Up Facility A/C"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque, bank draft or money order to the payment slip below. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

**Turn over for details of the Offer →**

Eumundi Group Limited Top-Up Facility  
 Payment must be received by 5.00pm (ADST) on Friday 13 May 2016

© Registered to **BPAY** Pty Limited ABN 69 079 137 518

# Entitlement and Acceptance Form with Additional Shares

X 9999999991

I ND

## STEP 1 Registration Name & Offer Details

 For your security keep your SRN/  
HIN confidential.

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Offer Details: Existing Shares as at 7.00pm (ADST) 30 March 2016:

4,000

## STEP 2 Make Your Payment

 Biller Code: 153437  
Ref No: 1234 5678 9123 4567 89

### Pay by Mail:

 Make your cheque, bank draft or money order payable to "Eumundi Group - Top-Up Facility A/C" and cross "Not Negotiable".

Return your cheque, bank draft or money order with the below payment slip to Eumundi Group Limited:

c/o Computershare Investor Services Pty Limited  
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

### Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY®, you do not need to return the payment slip below. Your payment must be received by no later than 5.00pm AEST on Friday 13 May 2016. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Eumundi Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque, bank draft or money order the slip below must be received by CIS by no later than 5.00pm AEST on Friday 13 May 2016. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque, bank draft or money order attached. Neither CIS nor the Company accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Statement

Personal information is collected on this form by CIS as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

Detach here

## Top-Up Payment Details

Please select to increase your shareholding by either of the following:

A\$ 500.00

A\$ 750.00



Payment must be received by 5.00pm (ADST) on Friday 13 May 2016

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

## Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14



**1 April 2016**

Dear Shareholder,

## **Opportunity to sell your Eumundi Shares through the Share Sale Facility Program**

### **1. The Program**

Eumundi Group Limited ("**Eumundi**") (ASX:EBG) is pleased to provide an opportunity for you to sell your shareholding without incurring any brokerage or handling costs.

This program is available to eligible shareholders who, at 7.00pm (AEST) on **30 March 2016** ("**Record Date**"), were registered as holders of fully paid ordinary shares in Eumundi ("**Eumundi Shares**") valued at less than A\$750 but more than A\$500 ("**Eligible Parcel**") whose registered address is in Australia or New Zealand (the "**Program**").

Our records show that you held an Eligible Parcel of Eumundi Shares at the Record Date, and accordingly your holding of Eumundi Shares is eligible for this Program.

Based on a price of **A\$0.065** per Eumundi Share, being the closing price of Eumundi Shares on the Australian Securities Exchange ("**ASX**") on the Record Date, an Eligible Parcel is any holding of **7,692** Eumundi Shares to **11,538** Eumundi Shares.

Eumundi recognises that there are many shareholders who hold Eligible Parcels of Eumundi Shares who may find it difficult or expensive to dispose of their Eumundi Shares.

This Program provides eligible shareholders with a convenient way to sell Eumundi Shares and at the same time allows the company to reduce its significant costs associated with administering many small shareholdings.

This Program closes at 5.00pm (AEST) on **13 May 2016** ("**Closing Date**").

Information in this letter and in the enclosed documents will assist you to make a choice whether to sell your holding.

### **2. To sell your holding**

**If you wish to participate in the Program to dispose of your Eumundi Shares without incurring any brokerage or handling costs, then you need to:**

- (a) complete the Share Sale Facility's "Participation Form For Issue-Sponsored Holders" if you are an issuer-sponsored holder; OR
- (b) complete the Share Sale Facility's "Participation Form for CHESS-sponsored Holders" if you are a CHESS-sponsored holder and send this form to your broker or participant for them to authorise the removal of your shares from your CHESS holding by stamping the form in the box provided on the form. Your broker or participant must stamp and send the form to Computershare Investor Services Pty Limited ("**Computershare**") GPO Box 2975, Melbourne, Victoria 3001 Australia by no later than 5.00pm (AEST) on **13 May 2016**.

If you choose to participate in the Program, your Eumundi Shares will be sold and the proceeds from the sale will be paid to you.

On **1 April 2016**, Eumundi has also made available a share sale facility and a top-up program to eligible shareholders who at the Record Date were holders of Eumundi Shares valued at less than A\$500 ("**Unmarketable Parcel**") whose registered address is in Australia or New Zealand (the "**Unmarketable Parcels Facility**").

If you choose to participate in the Program:

- a) **ALL** of your Eumundi Shares will be pooled with other Eumundi Shares under the Program and with Unmarketable Parcels to be sold through the Unmarketable Parcels Facility, which together will be sold on the ASX; and
- b) You will be deemed to appoint Eumundi as your agent to receive any notice that anyone involved in the sale facility is required to provide under the *Corporations Act 2001* (Cth)

### ***Sale proceeds***

The sale proceeds to which you will be entitled will be calculated by dividing the aggregate of the total proceeds from the sale of all Eumundi Shares sold under this Program and the total proceeds from the sale of all Eumundi Shares sold under the Unmarketable Parcels Facility, by the total number of Eumundi Shares sold under this Program and the Unmarketable Parcels Facility, and multiplied by the number of Eumundi Shares you held, rounded up to the nearest cent.

All participants who have their Eumundi Shares sold under this Program and the Unmarketable Parcels Facility, will receive the same average price per Eumundi Share.

This price may be more or less than the actual price at which your Eumundi Shares are sold.

The proceeds to which you are entitled will be remitted to you as soon as it is practicable, using the direct credit payment details recorded for your holding by EFT. You will not incur any brokerage or handling costs associated with the disposal of your Eumundi Shares. If you wish to update your direct credit instructions, please contact the Eumundi share registry, Computershare.

The transaction confirmation statement will be issued in accordance with the communications instructions as advised to the share register.

### **3. To retain your existing holding**

If you wish to retain your existing holding of Eumundi Shares, then you simply do nothing.

### **4. Important information**

It is important that you read and understand this letter and the following enclosed documents:

- Share Sale Facility Participating Form; and
- Terms and conditions for the Share Sale Facility.

The market price of Eumundi Shares is subject to change from time to time. Whilst Eumundi and its nominee broker, Taylor Collison Limited ("**Broker**") will endeavour to ensure the best available sale price is achieved for your Eumundi Shares under this Program, no assurance or certainty can be provided by Eumundi or the Broker about the price at which Eumundi Shares are sold. Up to date information on the market price of Eumundi Shares is available on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

This Program does not take into account the individual investment objectives, financial situation or particular need of each eligible shareholder. You should consider seeking independent financial and taxation advice before making a decision as to whether or not to participate in this Program.

Eumundi, its directors and officers, and the Broker make no recommendation as to whether you should participate in the Program and none of them should be taken to be giving any financial advice to you.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Suzanne', with a large, sweeping loop at the end.

**Suzanne Jacobi-Lee**  
Chief Executive Officer

# Terms and Conditions of the Share Sale Facility

## 1. Terms of Participation

All registered shareholders of Eumundi Group Limited (“**Eumundi**”) with a registered address in Australia or New Zealand who hold fully paid ordinary shares in Eumundi valued at less than A\$750 but more than A\$500 worth of Eumundi ordinary shares) as at 7.00pm Brisbane time on **30 March 2016** (“**Eligible Shareholders**”) are entitled to participate in the Share Sale Facility (“**SSF**”) (subject to Eumundi’s right to determine, in its sole discretion, that a shareholder is not eligible to participate in the SSF). Participation is voluntary.

Applications to participate must be made by completing the Share Sale Facility Participation Form.

An Eligible Shareholder who elects to participate in the SSF (“**Participating Shareholder**”) does so on the basis of this Participation Form (including these Terms and Conditions) and any associated documents provided or made available by Eumundi to Eligible Shareholders (“**Facility Documents**”).

A Participating Shareholder will not be liable to pay any brokerage or handling fees for the sale of shares under the SSF.

## 2. Offer Period

Eligible Shareholders will be able to participate in the SSF from **1 April 2016** to **13 May 2016** or such longer or shorter period as may be determined by Eumundi (“**Offer Period**”). Eumundi reserves the right, on behalf of Taylor Collison Limited (“**Broker**”) to modify the timetable, or to terminate or suspend the SSF in its sole discretion, for any reason. Extension or shortening of the Offer Period, or suspension or termination of the SSF, will be notified by way of a release through the announcements platform of ASX Limited.

## 3. Roles of Computershare Investor Services (“**Computershare**”) and the Broker

- 3.1 The Broker will act as execution-only broker to effect any sales under the SSF. Shareholders will not pay any brokerage or handling fees in relation to the sale of the shares through the SSF.
- 3.2 Computershare will assist in the administration of the SSF, including by processing received Participation Forms, communicating with Eligible Shareholders, liaising with the Broker in relation to the sale of Shares and issuing transaction confirmation notices.
- 3.3 Computershare (on behalf of Eumundi) is irrevocably authorised to do all things and execute all documents, including disclose any information you provide in connection with the SSF, effect any holding adjustment, securities transformation or other transmission or transaction in relation to shares sold under the SSF, to facilitate the sale of those Shares by the Broker under the SSF.

## 4. Participation Forms

- 4.1 If you wish to participate in the Program to dispose of your Eumundi Shares without incurring any brokerage or handling costs, then you need to:
  - a) complete the Share Sale Facility’s “Participation Form For Issue-Sponsored Holders” if you are an issue-sponsored holder; OR
  - b) complete the Share Sale Facility’s “Participation Form for CHESS-sponsored Holders” if you are a CHESS-sponsored holder and send this form to your broker or participant for them to authorise the removal of your Shares from your CHESS holding by stamping the form in the box provided on the form. Your broker or participant must stamp and send the form to Computershare by no later than 5.00pm (AEDT) on **13 May 2016**.

## 5. Sale of Shares

5.1 If you choose to participate in the SSF:

- a) all of your Eumundi Shares (“**Eligible Shares**”) will be pooled with other Eumundi Shares to be sold under the SSF and with Unmarketable Parcels\* to be sold through the Unmarketable Parcels Facility; and
- b) you will be deemed to appoint Eumundi as your agent to receive any notice that anyone involved in the sale facility is required to provide under the *Corporations Act 2001* (Cth).

\*On **1 April 2016**, Eumundi has also made available a share sale facility and a top-up program to eligible shareholders who at the Record Date were holders of Eumundi Shares valued at less than A\$500 (“**Unmarketable Parcel**”) whose registered address is in Australia or New Zealand (the “**Unmarketable Parcels Facility**”).

5.2 The Sale of Eligible Shares under the SSF will be made on the Australian Securities Exchange (“**ASX**”) or other licensed market in the ordinary course of trading (including, in the Broker’s sole discretion, by crossings in the ordinary course of trading).

The Broker may sell Shares at any time during the period commencing when the relevant Participation Form is processed by Computershare after the end of the Offer Period.

Without limitation to the Broker’s discretion, the Broker may, in its sole discretion, delay the sale of some or all of the Shares available to be sold on a trading day, if it considers market conditions to be unsuitable or to avoid an excessive concentration of sales on a particular trading day.

- 5.3 Computershare will process Participation Forms received by it as soon as practicable after receipt. Shares to be sold by the Broker under the SSF may be sold in one or more trades and on one or more trading days as determined by the Broker in its sole discretion.
- 5.4 The sale proceeds to which a Participating Shareholder will be entitled will be calculated by dividing the total proceeds from the sale of all Eumundi Shares sold under SSF and the Unmarketable Parcels Facility, by the total number of Eumundi Shares sold under the SSF and the Unmarketable Parcels Facility, and multiplied by the number of Eumundi Shares the relevant Participating Shareholder held, rounded up to the nearest cent.

All Participating Shareholders who have their Eumundi Shares sold under the SSF will receive the same average price per Eumundi Share.

This price may be more or less than the actual price at which Participating Shareholder’s Eumundi Shares are sold. Up to date information on the market price of Eumundi Shares is available on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

5.5 The price notified in accordance with clause 5.4 may be different to the price for Shares appearing in the newspaper or quoted by the ASX on the day that a Participating Shareholder’s Participation Form is sent or on any other day, and may not be the best execution price on the trading day or trading days that the Participating Shareholder’s shares are sold. The market price of Eumundi Shares is subject to change from time to time, and the proceeds remitted to a Participating Shareholder from the sale of their Shares under the SSF may be more or less than the actual price that is received by the Broker for those Shares. None of Eumundi, Computershare, the Broker or any other person will on any account be liable, and a Participating Shareholder may not bring any claim or action against the aforementioned, for not having sold Shares at any specific price or on any specific date.

After all of the Shares have been sold, Eumundi will make an announcement to the ASX indicating the date(s) that the Shares were sold and the price achieved.

5.6 Where a shareholder elects to participate in the SSF he or she consents to the sale of **all** of the holding, identified on the Participation Form as being eligible to participate in the SSF. Eligible Shareholders can only participate in the SSF in relation to all of their Shares identified in the Participation Form and may **not** elect to sell only a portion of their Shares through the SSF.

## **6. Withdrawal of Small Shareholding Sale Facility**

6.1 In accordance with its Constitution, Eumundi's authority to sell Eligible Shares will lapse if a takeover offer for Eumundi is announced.

6.2 Eumundi reserves the right to withdraw the Small Shareholding Sale Facility by written notice to Eligible Shareholders.

## **7. Confirmation**

Computershare will on behalf of Eumundi notify each Participating Shareholder of the number of Shares sold for that Participating Shareholder through the SSF and the price for those Shares.

## **8. Warranties and Acknowledgements**

By signing and returning the Participation Form, a Participating Shareholder:

- (a) acknowledges that they have read and agreed to the terms of the SSF;
- (b) acknowledges that they cannot participate in the Top-Up Facility announced on 1 April 2016;
- (c) agrees that none of Eumundi, the Broker, Computershare, or any other person will on any account be liable, and the Participating Shareholder may not bring any claim or action against any of them, for not having sold Eumundi Shares at any specific price, in any specific manner or on any specific day;
- (d) warrants that at the time of signing this form, the Participating Shareholder is the registered holder of the Eumundi Shares specified in that form, and you have not previously used the SSF for that holding, and that the information in this form is complete and accurate;
- (e) warrants (and authorises Computershare and the Broker to warrant) to any buyer of the Participating Shareholder's Eumundi Shares through the SSF that the buyer will acquire good title to those Eumundi Shares and full legal and beneficial ownership of them free from all mortgages, charges, liens, encumbrances (weather legal or equitable), restrictions on transfer, or any other kind of third party rights;
- (f) agrees not to sell any of the Participating Shareholder's Eumundi Shares to any person once this form has been signed and sent, and authorises Computershare to prevent transfer of the Eumundi Shares until they are required for settlement. The Participating Shareholder also authorises the transfer of their Eumundi Shares to the Broker as bare nominee for settlement of the sale. If any Eumundi Shares are sold in breach of this undertaking, the Participating Shareholder will be deemed to have appointed Computershare or any officer of Computershare as their attorney to purchase Eumundi Shares in their name, and at their expense, to satisfy their obligations in relation to the sale of their Eumundi Shares, and they will indemnify Computershare for all costs and expenses incurred in connection with any such purchase;
- (g) acknowledges and agrees that the activities and circumstances of Eumundi may from time to time change, and where appropriate, require it to make continuous disclosure announcements to ASX, and that no such developments or announcements give the Participating Shareholders any

rights in relation to, or otherwise affect, any sales of Eumundi Shares that have already occurred through the SSF;

- (h) acknowledges that none of Eumundi, Computershare, or any other person involved in the SSF has any liability to the Participating Shareholder other than for the payment to the Participating Shareholder by Computershare of proceeds determined and payable in accordance with the terms of the SSF;
- (i) agrees that Eumundi and Computershare may assume the authenticity of any form returned or purportedly returned by the Participating Shareholder, the Participating Shareholder's brokers or participant or the Participating Shareholder's authorised representative and that any person claiming to be the Participating Shareholder, the Participating Shareholder's broker or participant or the Participating Shareholder's authorised representative is in fact that person, and authorises Eumundi and Computershare to act on any form believed by either of them to be authentic;
- (j) acknowledges that Eumundi, the Broker and Computershare will not acquire any legal or beneficial interest in the Participating Shareholder's Eumundi Shares in acting under the SSF;
- (k) agrees that the sale of Shares shall be subject to, and that Participating Shareholder is bound by, the applicable ASX Market Rules and the customs and usages of ASX;
- (l) agrees if that Participating Shareholder's Eumundi Shares are held by more than one person, that these terms shall bind all of the Participating Shareholders jointly and severally;
- (m) acknowledges that when the Participating Shareholder returns a form, they are irrevocable bound to sell their Eumundi Shares under the SSF;
- (n) acknowledges that each Participating Shareholder will be responsible for payment of all taxes and charges which may arise in respect of sale of the Eligible Shares , including , without limitation , any income tax or capital gains tax;
- (o) Appoint Eumundi as the Participating Shareholder's agent to receive any notice (including a Financial Services Guide and any update of that document) that anyone involved in the Top-Up Facility is required to provide under the Corporations Act 2001 (Cth); and
- (p) Acknowledges that the Facility Documents are governed by the laws in force in Queensland.

**Personal information may be collected on the Share Sale Facility – Participation Form by Eumundi and/or Computershare for the purpose of, and the sale of Shares by the Broker under the Share Sale Facility. That information may be disclosed by each company to each other, the Broker, to each company's respective related bodies corporate, to external service companies such as mail service providers or as otherwise required or permitted by law. Please contact Computershare for details of your personal information held by it or to correct inaccurate or out of date information.**



**Eumundi Group Limited**  
ABN 30 010 947 476

EBG  
MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Return your Form to the Company's share registry:

✉ **By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

## For all enquiries:

☎ **Phone:**  
(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000

## Share Sale Facility Participation Form - Issuer

🔔 **If you wish to sell all of your shares, your form must be received by 5.00pm (AEST) Friday, 13 May 2016**

**IMPORTANT:** This is an important document and requires your immediate attention. Use this form only if you wish to sell ALL of your shares in Eumundi Group Limited ("EBG"). You should also refer to the Terms and Conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

### Step 1: Shareholding Details

Use this form if you wish to sell ALL of your shares in Eumundi Group Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Eumundi Group Limited, do not complete or return this form. If you have more than one shareholding on Eumundi Group Limited's register and you do not wish to sell your shares under the Voluntary Share Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have an Issuer sponsored shareholding, please contact Computershare Investor Services Pty Limited to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the shareholding is in one name, the shareholder must sign.

**Joint Shareholding:** Where the shareholding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

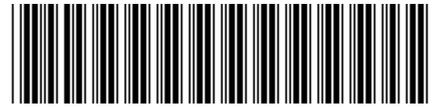
**Overseas Companies:** Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website [www.computershare.com](http://www.computershare.com) or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

### Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form →**



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# Share Sale Facility Participation Form

For your security keep your SRN/  
HIN confidential.

## STEP 1 Shareholding Details

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001



**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at 7:00pm (AEST) Wednesday, 30 March 2016:

**2000**

## STEP 2 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, I/we confirm that I/we:

- are eligible to participate in the Voluntary Share Sale Facility as per the Terms and Conditions;
- agree to, and agree to be bound by, all of the Terms and Conditions as enclosed with this form; and
- give the authorities, warranties, acknowledgments and agreements set out in the Terms and Conditions.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary  
(cross out titles as applicable)

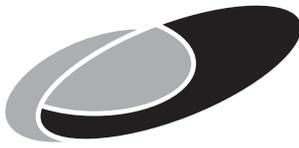
## STEP 3 Contact Details

Contact Name \_\_\_\_\_ Contact Daytime Telephone \_\_\_\_\_ Date / /

Email Address \_\_\_\_\_

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.



**Eumundi Group Limited**

ABN 30 010 947 476

EBG

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

**Send your form to your broker to receive a Controlling Participant's stamp then forward to the Company's share registry:**



**By Mail:**

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

**For all enquiries:**

**Phone:**



(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000



## Share Sale Facility Participation Form - CHES

**If you wish to sell all of your shares, your form must be received by 5.00pm (AEST) Friday, 13 May 2016**

**IMPORTANT:** This is an important document and requires your immediate attention. Use this form only if you wish to sell ALL of your shares in Eumundi Group Limited ("EBG"). You should also refer to the Terms and Conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

### Step 1: Shareholding Details

Use this form if you wish to sell ALL of your shares in Eumundi Group Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Eumundi Group Limited, do not complete or return this form. If you have more than one shareholding on Eumundi Group Limited's register and you do not wish to sell your shares under the Voluntary Share Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHES sponsored shareholding, please contact your Controlling Participant to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the shareholding is in one name, the shareholder must sign.

**Joint Shareholding:** Where the shareholding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

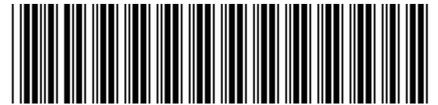
**Overseas Companies:** Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website [www.computershare.com](http://www.computershare.com) or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

### Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** ➔



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# Share Sale Facility Participation Form

For your security keep your SRN/  
HIN confidential.

## STEP 1 Shareholding Details

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

Shares held as at 7:00pm (AEST) Wednesday, 30 March 2016:

2000

### Controlling Participant (i.e. broker) Authorisation - What you need to do

If you would like to sell all of your shares through the Voluntary Share Sale Facility, this section must be completed by your relevant Controlling Participant (usually your broker) after you have completed the rest of this form. By sending this form to your controlling participant you are instructing your Controlling Participant to stamp this form and immediately forward it to Eumundi Group Limited's share registry, Computershare Investor Services Pty Limited, GPO Box 52 Melbourne Vic 3001.

CONTROLLING  
PARTICIPANT'S STAMP

**Your Sale Instruction Form will not be processed unless it has been stamped by your Controlling Participant.**

By affixing its stamp to this form, your Controlling Participant confirms its approval of your participation in the Voluntary Share Sale Facility and of the sale of your Eumundi shares from your CHESS holding to satisfy your sale instruction request.

## STEP 2 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, I/we confirm that I/we:

- are eligible to participate in the Voluntary Share Sale Facility as per the Terms and Conditions;
- agree to, and agree to be bound by, all of the Terms and Conditions as enclosed with this form; and
- give the authorities, warranties, acknowledgments and agreements set out in the Terms and Conditions.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary  
(cross out titles as applicable)

## STEP 3 Contact Details

Contact Name \_\_\_\_\_ Contact Daytime Telephone \_\_\_\_\_ Date / /

### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.