



Notification of Consolidation/Split

Announcement Summary

Entity name

EUMUNDI GROUP LIMITED

Applicable security for the reorganisation

EBG	ORDINARY FULLY PAID
-----	---------------------

Announcement Type

New Announcement

Date of this announcement

Thursday November 17, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday November 22, 2016

Record Date

Wednesday November 23, 2016

Issue Date

Wednesday November 30, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

EUMUNDI GROUP LIMITED

1.2 *Registered Number Type

ACN

Registration Number

010947476

1.3 *ASX issuer code

EBG

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday November 17, 2016

1.6 *Securities affected by the reorganisation



EBG

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 23, 2016

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Monday November 21, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 22, 2016

3.5 Record date

Wednesday November 23, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday November 24, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday November 30, 2016

3.8 Trading starts on a normal T+2 basis

Thursday December 1, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 5, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation



4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

<p>*ASX +Security Code EBG</p>	<p>*ASX +Security Description ORDINARY FULLY PAID</p>		
<p>Quoted/unquoted Quoted</p>	<p>Number on issue before reorganisation 367,231,140</p>	<p>Number on issue after reorganisation 36,723,114</p>	<p>Estimate/Actual Estimated</p>

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary